

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 14, 2008

A. M. Castle & Co.
(Exact name of registrant as specified in its charter)

<u>Maryland</u> (State or other jurisdiction of incorporation)	<u>1-5415</u> (Commission File Number)	<u>36-0879160</u> (IRS Employer Identification No.)
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<u>3400 N. Wolf Road, Franklin Park, Illinois</u> (Address of principal executive offices)	<u>60131</u> (Zip Code)
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Registrant's telephone number including area code 847/455-7111

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13 e-4(c) under the Exchange Act (17 CFR 240.13 e-4(c))

Item 7.01. Regulation FD Disclosure

On March 14, 2008, A. M. Castle & Co. issued a news release reporting the distribution of approximately 500,000 shares in total to executive and managers, as payment under the Registrant's 2005-2007 Long-Term Performance Incentive Plan (the "LTIP"). The LTIP was approved by the Registrant's Board of Directors pursuant to the Registrant's 2004 Restricted Stock, Stock Option and Equity Compensation Plan, and is subject to performance conditions. A copy of the press release is included as an exhibit herein.

The impact of the incentive award was reflected in the Registrant's financial reporting for the periods applicable through December 31, 2007.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

**Exhibit
Number**
99.1

Description
A. M. Castle & Co. Press Release Dated March 14, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A. M. Castle & Co.

/s/ Sherry L. Holland
Sherry L. Holland
Vice President – General Counsel and Secretary

Date March 14, 2008

NEWS



A. M. CASTLE & CO.

3400 North Wolf Road
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For Further Information:

—————**AT THE COMPANY**—————

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Traded: NYSE (CAS)
Member: S&P SmallCap 600 Index

—————**AT ASHTON PARTNERS**—————

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**FOR IMMEDIATE RELEASE
FRIDAY, MARCH 14, 2008**

**A. M. Castle & Co. Announces Payment of
Share-Based Compensation to Executives and Managers**

FRANKLIN PARK, IL, MARCH 14th – **A. M. Castle & Co. (NYSE: CAS)**, a global distributor of specialty metal and plastic products, value-added services and supply chain solutions, announced the distribution of approximately 500,000 shares in total to executives and managers, as payment under the Company's 2005-2007 Long-Term Incentive Plan (the "LTIP"). The LTIP was approved by the Company Board of Directors pursuant to the Company's 2004 Restricted Stock, Stock Option and Equity Compensation Plan and is subject to performance conditions. Information regarding the LTIP may be found in the Company's annual proxy statement filed March 26, 2007.

The Company has reflected the impact of the incentive award in its financial reporting for the periods applicable through December 31, 2007.

About A. M. Castle & Co.

Founded in 1890, A. M. Castle & Co. is a global distributor of specialty metal and plastic products and supply chain services, principally serving the producer durable equipment sector of the economy. Its customer base includes many Fortune 500 companies as well as thousands of medium and smaller-sized firms spread across a variety of industries. Within its metals business, it specializes in the distribution of alloy and stainless steels; nickel alloys; aluminum and carbon. Through its subsidiary, Total Plastics, Inc., the Company also distributes a broad range of value-

A. M. Castle & Co.
Add Two

added industrial plastics. Together, Castle operates over 65 locations throughout North America, Europe and Asia. Its common stock is traded on the New York Stock Exchange under the ticker symbol "CAS".

Safe Harbor Statement / Regulation G Disclosure

This release may contain forward-looking statements relating to future financial results. Actual results may differ materially as a result of factors over which the Company has no control. These risk factors and additional information are included in the Company's reports on file with the Securities Exchange

Commission.

The financial statements included in this release contain a non-GAAP disclosure, EBITDA, which consists of income before provision for income taxes plus depreciation and amortization, and interest expense, less interest income. EBITDA is presented as a supplemental disclosure because this measure is widely used by the investment community for evaluation purposes and provides the reader with additional information in analyzing the Company's operating results. EBITDA should not be considered as an alternative to net income or any other item calculated in accordance with U.S. GAAP, or as an indicator of operating performance. Our definition of EBITDA used here may differ from that used by other companies. A reconciliation of EBITDA to net income is provided per U.S. Securities and Exchange Commission requirements.